



QUARTERLY DIGEST

SPRING 2021

HELPING YOUR DOLLARS MAKE SENSE SINCE 1969

MARK YOUR CALENDARS FOR OUR ANNUAL MEETING

Date: Thursday, May 20, 2021 | **Time:** 6:00 P.M.

Place: iTHINK Financial Headquarters | 1000 NW 17th Avenue, Delray Beach, FL 33445

RSVP your seat by Friday, May 14, 2021, by calling 800.873.5100, ext. 7744.

Please be sure to include the names and number of members in your party.
Coffee and soft drinks will be served.

LOANS TO MEET THE GROWING DEMANDS OF YOUR BUSINESS

When opportunity presents itself, get the funding you need to take advantage of it by seeing us first. You can count on iTHINK Financial for a quick response. You'll have easy access to your funds to keep your business running smoothly.

Our business is about serving yours. We understand the dynamics and complexities of the business environment. That's why we offer a full range of lending solutions tailored to meet your small business and commercial lending needs. Our commercial lending products include Commercial Loans, Cash Management services, SBA Loans, Merchant Servicing, Commercial Vehicle Loans, Business Credit Cards, and loans for any worthwhile purpose.

It's easy to apply.

Running a business is complicated enough. Applying for a loan shouldn't be. Our easy online application streamlines the entire process. Simply visit our website to apply for a Loan online.
ithinkfi.org/loans/business-loans



IMPROVING LIVES OF CHILDREN IN OUR COMMUNITIES

The iTHINK Financial mission is to deliver Service Excellence to our Membership and the communities we serve while ensuring the safety and soundness of the Credit Union. We pride ourselves in supporting our communities.

Do you know about our 501(c)3 non-profit organization, the iTHINK Community Foundation? Our foundation's mission is to improve the lives of children and families in the communities we serve. To help further this commitment, the iTHINK Community Foundation uses donations from iTHINK Financial members to host the annual **School Ready Days** event.



We help children in need get ready for kindergarten with a backpack stuffed full of school supplies.

Visit the community tab on our website to see how we support our local communities: ithinkfi.org/foundation

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE (800-435-7352) WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.



MORE BANKING OPTIONS FOR YOUR LIFESTYLE

Ever notice that the large banks have branches all over town? iTHINK Financial appreciates that you love banking with us and that's why we provide you with access to a network of over 5,500 Credit Union branches nationwide. Shared Branching extends the reach so that you've got branches wherever you live, work or play.[†] To find the nearest branch, visit ithinkfi.org/locations, download the CO-OP Shared Branch app or call 888.748.3266.

Our ATM/Branch Locator is also available in the iTHINK Financial mobile app. Visit our website at ithinkfi.org or contact a member service advisor for details.

[†] Your Shared Branching and iTHINK Foundation deposits are federally insured by NCUA.

IMPROVED FINANCIAL EDUCATION

The new iTHINK Financial Wellness Center is your go-to financial education resource. We have partnered with MoneyEdu to offer online courses, financial calculators, a full article library, and personal credit counseling agents that can meet with you on your time.

The iTHINK Financial Wellness Center offers personalized financial education.

You now have access to courses and tools for your unique goals and lifestyle.

Courses

Enjoy complete learning experiences with dozens of topics such as budget basics, financial planning, having a baby and buying a car. Personalized registration is available by entering your name, email address and creating a password.

Calculators

Build a financial plan personalized to your lifestyle. From estimating a loan payment to assessing potential investment returns, financial calculators are quick and easy to use.

Need to Talk to a Credit Counselor?

Call Money Management International at 877.311.2227 or visit moneymanagement.org



VISIT OUR FINANCIAL WELLNESS CENTER TODAY!

ithinkfi.org/financial-wellness-center



INTRODUCE YOUR FRIENDS AND FAMILY TO OURS!

Receive \$50 for each referred
member who joins iTHINK Financial.

Our members tell us how much they love banking with iTHINK Financial. So, why keep it a secret? Share us with your loved ones. Through our FamilyPlus Program, you can share your membership benefits and earn a \$50 reward for each member who joins!

If you have friends or family members who would benefit from an iTHINK Financial Membership, submit your form here:
ithinkfi.org/familyplus



TESTIMONIAL

I have used the Credit Union for the past 10 years for all of my banking needs—checking, savings, money market, car loans, mortgage, home equity and now my HSA. When I walk in, I am greeted by name. Tell me what other bank makes you feel welcome? It has that warm, homey bank next door atmosphere that I have not found anywhere else and customer service with a smile. Like it's supposed to be!

—LINDA B.

